

THE LAW OFFICES OF ROBERT M. FOX

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August 3, 2010

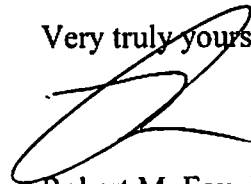
Via Mail

To all interested parties

**Re: Media Services Acquisition Corp.
Case No. 10-13396**

Please be advised that we represent the Debtor, Media Services Acquisition Corp., in the above referenced Chapter 11 case. Upon the consent of the United States Trustee, the Section 341 meeting for the above debtor has been adjourned from August 11, 2010 to September 8, 2010 at 2:30 PM. We apologize for any inconvenience.

Very truly yours,

A handwritten signature in black ink, appearing to be 'R. M. Fox', written over the closing 'yours,'.

Robert M. Fox, Esq.

cc: service list